

## 2016 MK&A New Client Individual 1040 Extension Worksheet

Please fill out and sign if you would like MK&A to file for an up to six-month extension of time to file your taxes. Form must be returned complete and signed to email: miriam@mkabusiness.com or fax to 773-733-4967 by 10am on Tuesday April 18<sup>th</sup>, 2017

### **Filing Status** (Circle One)

Single | Married | Married-Filing-Separately | Head-of-Household | To Be Determined

### **Primary Tax Payer (listed first on most recently filed tax returns)**

First Name \_\_\_\_\_  
Middle Initial \_\_\_\_\_  
Last Name \_\_\_\_\_  
Social Security Number \_\_\_\_\_  
Date of Birth \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
Best Contact Phone Number \_\_\_\_\_  
Best Contact Email \_\_\_\_\_

### **Spouse of Tax Payer (if applicable)**

First Name \_\_\_\_\_  
Middle Initial \_\_\_\_\_  
Last Name \_\_\_\_\_  
Social Security Number \_\_\_\_\_  
Date of Birth \_\_\_\_\_  
Best Contact Phone Number \_\_\_\_\_  
Best Contact Email \_\_\_\_\_

### **Amount to Pay with Extension on April 18<sup>th</sup>, 2017**

Federal \$ \_\_\_\_\_  
Illinois \$ \_\_\_\_\_  
Other State (specify)\$ \_\_\_\_\_  
Bank Account Number \_\_\_\_\_  
Bank Routing Number \_\_\_\_\_

I certify that I understand that the form 1040 and balance of taxes are due on April 18<sup>th</sup>, 2017 for the 2016 tax year. By filing an extension, the form 1040 can be filed timely as late as October 16<sup>th</sup>, 2017. However, all taxes are still due on April 18<sup>th</sup>, 2017. Interest and penalties can be charged by the tax agency on tax balances paid after April 18<sup>th</sup>, 2017. If estimated taxes are owed, those taxes were due by January 15<sup>th</sup>, 2017. I understand I only owe the correct amount of taxes due and that any amount paid with the extension is an estimate. The correct amount is known only with a correctly prepared form 1040.

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Signature of Either Tax Payer

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