

2015 MK&A New Client Individual 1040 Extension Worksheet

Please fill out and sign if you would like MK&A to file for an up to six-month extension of time to file your taxes. Form must be returned complete and signed to email: miriam@mkabusiness.com or fax to 888-558-0475 by 10am on April 18th, 2016

Filing Status (Circle One)

Single | Married | Married-Filing-Separately | Head-of-Household | To Be Determined

Primary Tax Payer (listed first on most recently filed tax returns)

First Name _____
Middle Initial _____
Last Name _____
Social Security Number _____
Date of Birth _____
Mailing Address _____
Best Contact Phone Number _____
Best Contact Email _____

Spouse of Tax Payer (if applicable)

First Name _____
Middle Initial _____
Last Name _____
Social Security Number _____
Date of Birth _____
Best Contact Phone Number _____
Best Contact Email _____

Amount to Pay with Extension on April 18th, 2016

Federal \$ _____
Illinois \$ _____
Other State (specify)\$ _____
Bank Account Number _____
Bank Routing Number _____

I certify that I understand that the form 1040 and balance of taxes are due on April 18th, 2016 for the 2015 tax year. By filing an extension, the form 1040 can be filed timely as late as October 15th, 2016. However, all taxes are still due on April 18th, 2016. Interest and penalties can be charged by the tax agency on tax balances paid after April 18th, 2016. If estimated taxes are owed, those taxes were due by January 15th, 2016. I understand I only owe the correct amount of taxes due and that any amount paid with the extension is an estimate. The correct amount is known only with a correctly prepared form 1040.

Signature of Either Tax Payer

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